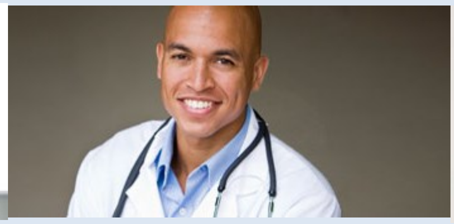
Financial Planning for Physicians

Successfully navigate through your many financial options

The Baystate Financial Medical Division (Baystate Financial MD) was created to specifically address the unique challenges that face physicians and medical practitioners in today's financial environment. We help medical practitioners, at all stages of their careers, plan for the financial future for themselves, their practice and their families.

Mid Career Practitioners: Breaking Through

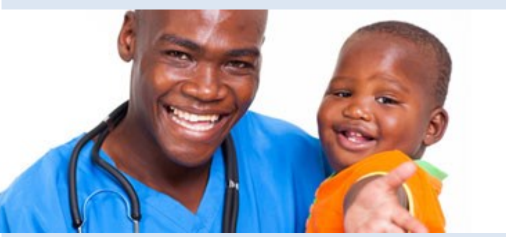
Physicians have a distinct disadvantage in meeting mid-life financial demands because of delayed entry into the workforce. Doctors are challenged to pay down hefty student loan debt while making up for the earning-time gap. They need expert financial advice to cover mid-life household expenses and avoid a major shortfall at retirement.

Working with Baystate Financial, mid-career doctors can develop detailed cash-flow plans, formulate strategies to maximize after-tax returns on their investments and monitor their continual progress.

Late Career Practitioners: Meaningful Wealth

Doctors nearing retirement prefer to have a firm grasp of the financial and tax implications of winding down their careers, as well as estate planning and securing adequate resources to enjoy a comfortable retirement. Making realistic assumptions about the future is a key attribute of a quality long-term retirement plan.



The Team at Baystate Financial MD offers a variety of financial planning and management services specifically geared to the medical professional and can custom tailor a plan to meet your individual needs.

For more information please contact Brian Falconer, Financial Representative

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BAYSTATE FINANCIAL MD

Comprehensive Financial Strategies and Education for the Medical Community

RHODE ISLAND MEDICAL SOCIETY